

The modifications to the requirements on energy savings and thermal insulation of buildings in Poland in the years 1974-2021

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Abstract: Residential and public buildings use for heating more than 40% of the total energy consumption in the European Union. Therefore, this paper discusses the modifications to the building energy standard, which is currently in force. It is based on the requirements included in the Polish technical building regulations and standards. The proper energy-saving police have been implemented to this kind of consumers to diminish the energy consumption.

The analysis pertains to the values of heat transfer coefficients of building partitions as well as the indexes of the energy demand for various types of buildings. The analysis was conducted between 1974 and 2013. Moreover; the changes within this range, which will come into force in 2014 and will continue to 2021, which act in accordance with the technical requirements suitable for buildings, were also discussed. Furthermore, minimal thicknesses of insulation materials which enable meeting this requirements of a heat transfer coefficient for building partitions, were examined in the article.

Keywords: heat transfer coefficient, energy policy, insulation thickness, usable energy, non-renewable primary energy demand index, building energy standard, energy saving.

1. Introduction

Energy-saving policy applied for buildings has significant global impact. Energy consumption in buildings in developed countries comprises 20%–40% of the world final energy consumption [1]. What is more, about 63% of the total energy consumption in the European buildings sector is also used in residential buildings [2].

Indeed, there are a lot of technical and social possibilities to reduce energy consumption in existing buildings; for instance, described by Ueno et al. [3] and by Ouyang and Hokao [4], who proposed improving the occupants' domestic energy consumption through education about energy saving behaviour.

But to reduce the energy consumption in future buildings, designers should choose the proper heating system and the source of its energy supply [5–7]; what is not naturally the fundamental and the cheapest version, and is not very often used in the final version of the project after consultations with investors.

From another side, energy savings polices, which are obligatory, may significantly contribute to energy savings, what was also described in [8–12].

This situation may be seen in Poland (see Fig. 1), where the energy consumption per one person declines to a greater extent in comparison to EU27.

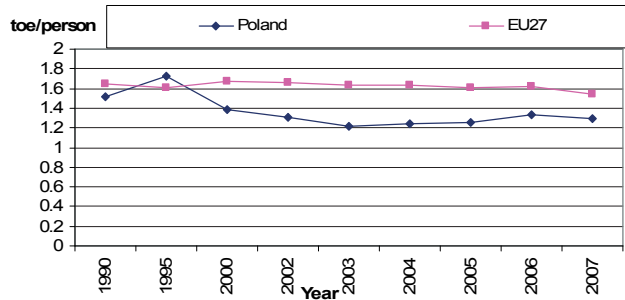


Fig. 1. Energy consumption in households per one person in Poland and EU27 [13]

Therefore, the objective of this study was to show energy-saving policy used in Poland since 1974. What is more, it is also a prospective policy for 2021 treated as exemplary influence of energy policy on the energy conservation, which is on the top of commonly accepted energy hierarchy.

2. Energy-saving policies in Poland

During the design of a new building or the modernisation of an existing one, it is necessary to take the building energy standard requirements into account since they are frequently defined as requirements for a building in terms of its energy consumption. For over 30 years, the energy saving alterations have been introduced to the binding standards [14–16] or technical building regulations [17,18]. Firstly, the changes referred only to maximal values of heat transfer coefficients (marked with ‘k’ then ‘K’ and finally ‘U’ expressed in $[\text{Wm}^{-2}\text{K}^{-1}]$ for the opaque and transparent partitions. In 1998, the regulation which aimed at supporting thermomodernisation investments [19,20] was passed together with the executory order [21], which showed that thermomodernised buildings should have better thermal insulation parameters than the newly built ones. Furthermore, in 2002, additional requirements were introduced on the maximal (boundary) value of the index of seasonal heat demand for heating. Such an index (marked with E and expressed in $[\text{kWh m}^{-3}\text{year}^{-1}]$) showed only building demand for usable energy; and thus, it should be calculated in accordance with Polish Standard [21]. The boundary value (marked with E_0) depended on the building shape coefficient (marked with A/V , where A in $[\text{m}^2]$ was the total sum of the area of all partitions separating the heated space from the outdoor air, the unheated space and ground, calculated by the external outline, V in $[\text{m}^3]$ - net cubic volume of a heated part of building). In 2008, the requirement concerning the building demand for nonrenewable primary energy was introduced to the domestic regulations. It determined the maximal value of annual index calculation of the demand for heating, ventilation, cooling, warm water preparation for residential buildings. When it comes to other buildings, there is also a demand for the built-in lighting. This index is marked with EP , and its value is expressed in $[\text{kWh m}^{-2}\text{year}^{-1}]$. Formulas allowing for the calculation of its boundary values for, a so-called, reference building depending on its function, shape coefficient and cooling facilities, are stated in the technical building regulations [17]. The requirements for the thermal insulation of building partitions were implemented simultaneously with the introduction of E and EP ; and additionally, in 2008 together with the thermal insulation of conduits, fittings and fixtures in installations. In 2002, the provisions which referred to the energy efficiency of fixtures and keeping the energy demand in a building at a reasonably low level, were introduced for the first time in the Decree of the Minister of Infrastructure [17].

The affiliation of Poland to the EU caused the necessity to implement the Directive 2002/91/EC known as “The energetic characteristics of buildings.” In Poland, it was realised by the introduction of modifications to the Building Code Act as well as the executive regulation [23] and changes to the regulations [17,21]. The obligation to perform the energy characteristics of a building at the stage of its design, opening, sale or lease was imposed the 1st of January, 2009. The uniformed methodology to determine the integrated building energy characteristics as well as draft the energy certificates in accordance with uniformed formulas presented in the Decree of the Minister of Infrastructure [23] came also into force. Furthermore, the obligation to conduct periodic inspections of boilers and air conditioning installations; not only in terms of their technical state, but first and foremost, due to the efficiency to generate energy and the correctness of choice of power capacity adapted to the building demand. In the modified technical building regulations [18]; effective from January 2014; the schedule for the years 2014-2021 was established. When it comes to its requirements on the thermal insulation of partitions and *EP* index, they are even more strict.

2.1. Heat transfer coefficient (*U*)

2.1.1. Opaque partitions

The maximal values of heat transfer coefficients (*U*) for various types of opaque partitions, effective in accordance with technical building regulations at particular periods, values binding during the preparation of energy audits used for obtaining thermomodernisation funds and the requirements (valid since January 2014, in accordance with Decree of the Minister of Infrastructure, Construction and Maritime Economy [18]), are presented in Table 1. It demonstrates progressive changes and the extent to which the requirements are tightened within this scope, for the inside temperature of a heated room or with the difference between the heated and unheated space of at least 16°C.

Table 1. The values of heat transfer coefficient for the selected building partitions

Partition type	Heat transfer coefficient U [$W\ m^{-2}K^{-1}$]								
	*public utility and manufacturing buildings						** manufacturing, warehouse, outhouse buildings		
	1974	1982	1991	2002	2008	1998	acc. to Decree of the Minister [18]		
							since 01.01.2014	since 01.01.2017	since 01.01.2021
External wall when $t_i \geq 16^0$	1.16	0.75	0.55	0.30 0.45*	0.30	0.25	0.25	0.23	0.20
Internal walls separating heated from unheated rooms	1.45	1.00	1.00	1.00	1.00	0.25	0.30	0.30	0.30
roofs, flat roofs, ceilings above crossings	0.70	0.45	0.30 0.45**	0.30	0.25	0.22	0.20	0.18	0.15
Ceilings below the unheated attic	0.93	0.40	0.30	0.30	0.25	0.22	0.20	0.18	0.15
Ceilings above heated and unheated rooms	1.16	1.00	0.60 1.00**	0.60	0.45 0.80**	0.50	0.25	0.25	0.25
Floors on ground	1.16	0.60	0.67	0.67	0.50	-(1)	0.30	0.30	0.30
Walls adjoining to ground	-(2)	1.00	1.00	1.00	-(1)	-(1)	-(1)	-(1)	-(1)

(1) – not determined, (2)- without requirements

2.1.2. Windows, balcony doors and exterior doors

Similarly to the item 2.1.2, the maximal values of heat transfer coefficients (U) of windows and balcony doors are displayed in Table 2; whereas, in the case of exterior doors they are presented in Table 3. The tables illustrate continuous changes and the extent to which the requirements for various types of buildings, allowing for different internal temperatures and a climate zone, are tightened.

Table 2. The values of heat transfer coefficient for windows and balcony doors

Partition type	Heat transfer coefficient U [$\text{W m}^{-2}\text{K}^{-1}$]									
	1974	1982	1991	2002	2008	1998 A	acc. to Decree of the Minister [18]			
							since 01.01. 2014	since 01.01. 2017	since 01.01. 2021	
Windows in residential and multi-apartment residential buildings I, II, III zone, $t_i \geq 16^\circ\text{C}$	2.0÷ 5.8	2.6	2.6	2.6	1.8	1.9	1.3	1.1	0.9	
Windows in residential and multi-apartment residential buildings IV and V zone, $t_i \geq 16^\circ\text{C}$	2.0÷ 5.8	2.0	2.0	2.0	1.7	1.7	1.3	1.1	0.9	
Roof windows $t_i \geq 16^\circ\text{C}$	2.0÷ 5.8	– ⁽¹⁾	– ⁽¹⁾	2.0	1.8	1.8; 1.7	1.5	1.3	1.1	
Roof windows $t_i < 16^\circ\text{C}$	2.0÷ 5.8	– ⁽¹⁾	– ⁽¹⁾	– ⁽¹⁾	1.8	– ⁽¹⁾	1.8	1.6	1.4	
Windows in public utility buildings $t_i \geq 16^\circ\text{C}$	2.0÷ 5.8	2.6 or 2.0	2.6 or 2.0	2.3	1.8	– ⁽²⁾	1.3	1.1	0.9	
Windows in public utility buildings $8^\circ\text{C} < t_i < 16^\circ\text{C}$	2.0÷ 5.8	4.0	4.0	2.6	2.6	– ⁽²⁾	1.8	1.6	1.4	
Windows in manufacturing buildings $t_i \geq 20^\circ\text{C}$	2.0÷ 5.8	2.6	2.6	2.6	1.9 or 1.7	– ⁽²⁾	1.3	1.1	0.9	
Windows in manufacturing buildings $12^\circ\text{C} < t_i < 20^\circ\text{C}$	2.0÷ 5.8	4.0	4.0	4.0	1.9 or 1.7	– ⁽²⁾	1.8	1.6	1.4	

(1) – Not determined, (2) – As for residential

Table 3. The values of heat transfer coefficient for exterior doors

Partition type	Heat transfer coefficient U [$\text{W m}^{-2}\text{K}^{-1}$]									
	1974	1982	1991	2002	2008	1998 A	acc. to Decree of the Minister [18]			
							since 01.01.2014	since 01.01.2017	since 01.01.2021	
Doors in residential and multi-apartment residential buildings	1.6÷ 5.8	1.1÷ 5.6	3.0	2.6	2.6	– ⁽¹⁾	1.7	1.5	1.3	
Doors in public utility buildings	1.6÷ 5.8	1.1÷ 5.6	3.0	2.6	2.6	– ⁽¹⁾	1.7	1.5	1.3	
Doors in manufacturing buildings	1.6÷ 5.8	1.1÷ 5.6	1.4; 3.0	1.4; 3.0	2.6	– ⁽¹⁾	1.7	1.5	1.3	

(1) – Not determined

2.2. The index of usable energy demand (E)

In April 2002 [17], the requirement referring to the index boundary values E_0 (seasonal demand for thermal energy to heat a building) was introduced for the first time to the regulation “concerning technical requirements, which buildings and their locations should comply with” for multi-family and multi-apartment buildings as well as for a single family building. The index boundary values E_0 is calculated according to the dependencies presented in Table 4 (E_0^* is given for 2.5 meters of room clear height) and by taking the shape coefficient of building (A/V) into account. When it comes to the calculations of E index, the Polish Standard [22] was valid. The requirements of regulation on energy savings and thermal insulation were assumed to be fulfilled for a single family building if the building partitions complied with the requirements of heat transfer coefficients (U) or E value did not exceed E_0 value; whereas as for multi-family and multi-apartment buildings, the requirements of E and U should be met. In the case of a public utility building and manufacturing building, it was sufficient to meet the requirements of U . Such provisions were in force until November 2008.

Table 4. The boundary values E_0 according to the Decree of the Minister of Infrastructure [17]

Number of case	A/V [m^{-1}]	E_0 [$kWh\ m^{-3}\ year^{-1}$]	E_0^* [$kWh\ m^{-3}\ year^{-1}$]
1	≤ 0.20	29.0	72.5
2	$0.20 \div 0.90$	$26.6 + 12 \cdot A/V$	$2.5 \cdot (26.6 + 12 \cdot A/V)$
3	≥ 0.90	37.4	93.5

2.3. The index of the demand for nonrenewable primary energy (EP)

In November 2008, together with the regulations compulsory to perform the energy characteristics of a building, the provisions on determining the boundary index values of the demand for nonrenewable primary energy EP expressed in [$kWh\ m^{-2}\ year^{-1}$], entered into force. The buildings were divided according to the two criteria i.e. the function and the occurrence of a cooling installation. While determining EP index, the energy for different purposes should be taken into consideration depending on the building adherence to a given group, which is presented in Table 5.

Table 5. Criteria for the division and types of energy demands of a building

Building type	Energy for heating and ventilation	Energy for the hot water preparation	Energy for cooling	Energy for built-in lighting
Residential building without a cooling installation	+	+	-	-
Residential building with a cooling installation	+	+	+	-
Multi-apartment, public utility or manufacturing building without a cooling installation	+	+	-	+
Multi-apartment, public utility or manufacturing building with a cooling installation	+	+	+	+
+ the demand for energy should be determined				
- the demand for energy should not be determined				

Table 6. The determination of index value EP according to the Decree of the Minister of Infrastructure, 2008

Type of energy demand	Determination method EP [$\text{kWh m}^{-2} \text{ year}^{-1}$]	
	Building type	
	Residential building	Multi-apartment, public utility, manufacturing building
For heating and ventilation	$A/V_e \leq 0.2$	$EP_H = 73$
	$0.2 \leq A/V_e \leq 1.05$	$EP_H = 55 + 90 \cdot (A/V_e)$
	$A/V_e \geq 1.05$	$EP_H = 149.5$
For the hot water preparation	$\Delta EP_W = 7800 / (300 + 0.1 \cdot A_f)$	$\Delta EP_W = 1.56 \cdot 19.10 \cdot V_{cw} \cdot b_t / a_l$
For cooling	$\Delta EP_C = (5 + 15 \cdot A_{w,e} / A_f) (1 - 0.2 \cdot A/V_e) \cdot A_{f,c} / A_f$	$\Delta EP_C = (10 + 60 \cdot A_{w,e} / A_f) (1 - 0.2 \cdot A/V_e) \cdot A_{f,c} / A_f$
For built-in lighting	Not determined	$\Delta EP_L = 2.7 \cdot P_N \cdot t_0 / 1000$
EP value	$EP_{H+W} = EP_H + \Delta EP_W$ or	$EP_{H+W+L} = EP_H + \Delta EP_W + \Delta EP_L$
	$EP_{H+W+C} = EP_H + \Delta EP_W + \Delta EP_C$	$EP_{H+W+C+L} = EP_H + \Delta EP_W + \Delta EP_L + \Delta EP_C$

where:

A_f – heated usable area, A – total area of partitions separating heated part from outside air, ground, and the unheated part, V_e – heated cubic volume, A/V_e – shape coefficient of a building, $A_{w,e}$ – area of external walls calculated by the external outline of a building, $A_{f,c}$ – cooled usable area, V_{cw} – unitary daily consumption of water per one reference unit [$\text{dm}^3 \text{ day}^{-1}$], b_t – dimensionless time of the use of warm water system per annum, a_l – share of area A_f per one reference unit, P_N – electric power reference [Wm^{-2}], t_0 – time of lighting use per annum [h year^{-1}]

Table 7. Requirements on EP according to the Decree of the Minister of Infrastructure, Construction and Maritime Economy (2013) in force since 01.01.2014

Type of energy demand	Building type	Maximal index value of nonrenewable primary energy demand [$\text{kWh m}^{-2} \text{ year}^{-1}$]		
		since 1 January 2014	since 1 January 2017	since 1 January 2021
for heating and warm water preparation EP_{H+W}	residential:			
	- single family	120	95	70
	- multi-family	105	85	65
	multi-apartment	95	85	75
	public utility:			
	- public health care	390	290	190
	- other	65	60	45
	farm building			
	warehouse	110	90	70
	manufacturing			
for cooling ΔEP_C	residential	$\Delta EP_C = 10 \cdot A_{f,c} / A_f$		$\Delta EP_C = 5 \cdot A_{f,c} / A_f$
	other	$\Delta EP_C = 25 \cdot A_{f,c} / A_f$		
for built-in lighting ΔEP_L	residential	not applicable		
		$\Delta EP_L = 50$		$\Delta EP_L = 25$
	other	operating time up to 2500 h/year		
		$\Delta EP_L = 100$		$\Delta EP_L = 50$
		operating time above 2500 h/year		
EP value	residential buildings without cooling: $EP = EP_{H+W}$			
	residential buildings with cooling: $EP = EP_{H+W} + \Delta EP_C$			
	other buildings without cooling: $EP = EP_{H+W} + \Delta EP_L$			
	other buildings with cooling: $EP = EP_{H+W} + \Delta EP_C + \Delta EP_L$			

where:

A_f – heated usable area, $A_{f,c}$ – cooled usable area

Whereas, the provisions enabling the determination of the boundary values of EP index are shown in Table 6. It should also be stated that as for a reconstructed building, it is permitted to increase these values no more than 15%. These regulations were in force until the 31st of December, 2013. Nevertheless, as in the case of tightening the requirements of heat transfer coefficients U , stringent requirements concerning the boundary values of EP index and the modifications to the manner of its calculation were introduced since the 1st of January, 2014. The modifications and their time schedule are demonstrated in Table 7.

3. A case study

This case study compares the boundary values EP according to still valid technical building regulations to the values which have come in force in January 2014. Three types of buildings were selected to the analysis: a multi-family building, a nursing home and an office building. The characteristic parameters of the buildings are shape coefficient of a building (A/V_e) equal to 0.6, heated usable area (A_f) equal to 1000 m² and area of external walls calculated by the external outline of a building ($A_{w,e}$) equal to 1300 m². It was also assumed that the whole area (A_f) is cooled (when a cooling installation occurs in a building). All calculations on this section are performed in accordance with the Decree of the Minister of Infrastructure, Construction and Maritime Economy [18], EN ISO 13790 [24] and EN ISO 6946 [25].

The results of this analysis are shown in Table 8 and in Figure 2.

Table 8. Sample boundary values of EP index

EP	Legal basis	Type of energy demand	Type of the building						
			multi-family building		nursing home		office		
			without cooling	with cooling	without cooling	with cooling	without cooling	with cooling	
Index of demand for nonrenewable primary energy EP [kWh m ⁻² year ⁻¹]	Journal of Laws No. 201/2008, item 1238	currently valid regulations	heating	109	109	109	109	109	109
			warm water	19.5	19.5	435.8	435.8	6	6
			cooling	-	21.6	-	77.4	-	77.4
			lighting	-	-	337.5	337.5	135	135
			IN TOTAL	128.5	150.1	882.3	959.7	250.0	327.4
	Acc. to Journal of Laws of 13.08.2013 item 926	since 1 January 2014	heating and warm water	105	105	390	390	65	65
			cooling	-	10	-	25	-	25
			lighting	-	-	100	100	50	50
			IN TOTAL	105	115	490	515	115	140
			since 1 January 2017	heating and warm water	85	85	290	290	60
		cooling		-	10	-	25	-	25
		lighting		-	-	100	100	50	50
		IN TOTAL		85	95	390	415	110	135
		since 1 January 2021		heating and warm water	65	65	190	190	45
			cooling	-	5	-	25	-	25
	lighting		-	-	50	50	25	25	
	IN TOTAL		65	70	240	265	70	95	

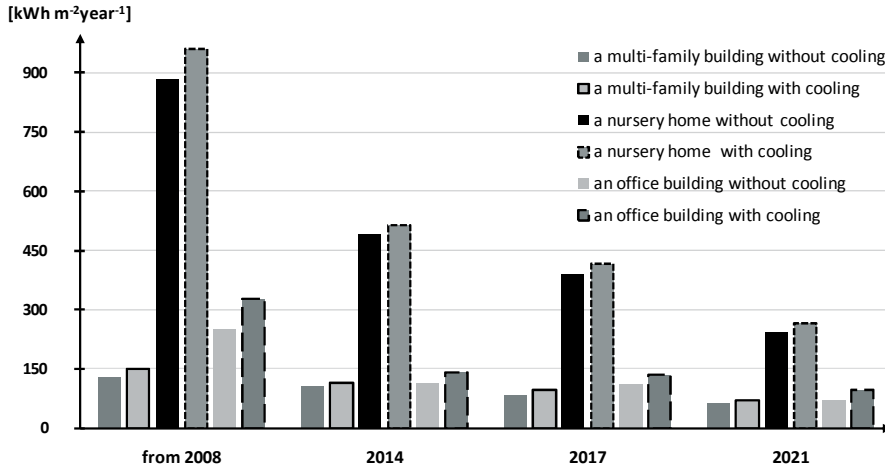


Fig. 2. EP boundary value for particular types of buildings

By contrast, the modification of thermal insulation of building partitions is based on continuous decrease in the maximal values of heat transfer coefficients (U) of these partitions. As a result, in new building or while reconstructing existing ones, there is a necessity to apply bigger thickness of traditional insulation materials or to replace them with materials with lower heat conductivity coefficient (λ). The minimal thicknesses of insulation materials for various λ values, for sample U values in initial condition and target U values consistent with valid technical building regulations, are presented in Table 9 for the external wall, and in Table 10 for the flat roof. Moreover, the difference in the trade thickness of insulation (Δd) between current requirements and target ones in 2021, was calculated.

Table 9. The minimal insulation thickness for an external wall

Initial value U [$W m^{-2}K^{-1}$]	λ of insulation material [$W m^{-1}K^{-1}$]	d – insulation thickness [cm]					Δd trade [cm]
		U – target value [$W m^{-2}K^{-1}$]					
		0.30	0.28	0.25	0.23	0.20	
1.16	0.040	9.9	10.8	12.6	13.9	16.6	7
	0.031	7.7	8.4	9.7	10.8	12.8	5
0.75	0.040	8.0	9	10.7	12.1	14.7	7
	0.031	6.2	6.9	8.3	9.3	11.4	5

Table 10. The minimal insulation thickness for a flat roof

Initial value U [$W m^{-2}K^{-1}$]	λ of insulation material [$W m^{-1}K^{-1}$]	d – insulation thickness [cm]					Δd trade [cm]
		U – target value [$W m^{-2}K^{-1}$]					
		0.30	0.25	0.20	0.18	0.15	
1.70	0.043	11.8	14.7	19.0	21.4	26.1	15
	0.035	9.6	11.9	15.4	17.4	21.3	12
1.20	0.043	10.8	13.6	17.9	20.3	25.1	15
	0.035	8.8	11.1	14.6	16.5	20.4	12

4. Conclusion

Energy-saving policy used in Poland since 1974 and proposed to 2021 is the good example of influence of energy policy on energy conservation.

From the analysis conducted, it appears that in the considered period, substantial decrease of heat transfer coefficients (U) occurred for several times in Poland. When it come to the technical building regulations, in force since January 2014, further limitations of this parameter are imposed.

The boundary value of the demand index for nonrenewable primary energy EP decreased considerably for different types of buildings.

The modifications introduced impose meeting both requirements of U and EP, not only U or only EP as it was so far. The limitation on the value of U coefficients forces the application of bigger thicknesses of thermal insulation for sample partitions i.e. 7 cm or 5 cm for an external wall, and 12 cm or 15 cm for a flat roof depending on the heat conductivity coefficient of an insulation material. All the described modifications to thermal insulation cause the reduction of heat consumption in a building which leads to the limitation of carbon dioxide emissions into the atmosphere. Consequently, such a phenomenon contributes to the realisation of the Polish Energy Policy premises.

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